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(71) Applicant (for all designated States except US):  
**TEXKIMP LIMITED** [GB/GB]; Manchester Road,  
Northwich, Cheshire CW9 7NN (GB).

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(72) Inventor; and

(75) Inventor/Applicant (for US only): **NIEDERER, Kurt**,  
W. [US/US]; 3021 Mountainbrook Road, Charlotte, NC  
28210-4829 (US).

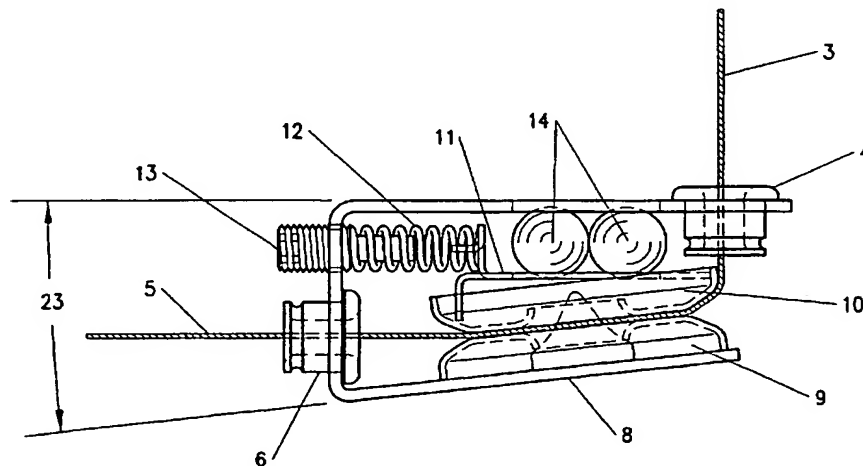
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(74) Agents: **PIDGEON, Robert, John et al.**; Appleyard Lees,  
15 Clare Road, Halifax HX1 2HY (GB).

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: COMPENSATING DISK TENSION CONTROLLER



(57) Abstract: An improved tension controller for a strand to achieve constant downstream tension regardless of tension variation in the upstream strand has a pair of tensioning plates (9, 10) between which the strand upstream (3), downstream (5) is compressed, generating frictional force for added tension. A selectable loading force is applied to the controller in the opposite direction to the movement of the strand. This loading force acts on a wedge between a movable tensioning plate and a fixed plate (9). The angle between the fixed plate (9) and the strand between the tensioning plates generates a compression force at a right angle toward the compressed strand for added tension. The incoming strand is deflected before it reaches its compressed stage between the tensioning plates. This strand deflection generates a force-component in the direction of the strand movement and reduces the loading force correspondingly. By proper selection of the wedge angle, the reduction of the loading force results in a reduction of the added tension by the same amount.

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### COMPENSATING DISK TENSION CONTROLLER

This invention relates to an apparatus and method for controlling the  
5 tension in moving yarns. More specifically, it compensates for varying tension  
over the time of a process and results in consistent strand tension, which is  
often desirable for the next downstream process.

Numerous types of tension devices are known for the purpose of  
10 increasing the tension in a travelling strand. These include mostly devices  
which add tension to the traveling yarn. Some of them apply pressure to the  
traveling yarn, which in turn adds tension, based on the product of applied  
force times the friction coefficient. Others deflect the traveling strand around  
one or several posts and through these deflections increase the tension  
15 depending on the bending angle and the friction coefficient between the  
traveling strand and the bending surface.

More sophisticated strand tensioning systems use complex and  
expensive electronic means to measure the strand tension and electronically  
20 vary the applied tension with a close-loop feedback to achieve constant output  
tension. Their high cost prohibits their application for most, but extremely  
sensitive applications.

The invention disclosed in this application employs a tension device  
25 consisting of two friction plates between which the strand travels. It achieves  
constant output tension by reducing the applied tension between these two  
friction plates by the same value as the amount of upstream tension of the  
yarn. Since the total downstream tension is the sum of the tension upstream of  
the tension device and the tension added by the tension device, the  
30 downstream tension in the disclosed invention is constant.

In accordance with a first aspect of the present invention there is  
provided a strand tension apparatus, comprising:

(a) a strand delivery mechanism for delivering a moving strand (3) downstream from a strand supply (2);

(b) a strand take-up mechanism (7) positioned downstream from the strand delivery mechanism for pulling the strand (5) from the strand supply;

5 (c) a tension controller (1) positioned between the strand delivery mechanism and the strand take-up mechanism for adding tension to the moving strand as it moves downstream to the strand take-up mechanism, the tension controller including a pair of tensioning plates consisting of a stationary tensioning plate (9) and a second, movable tensioning plate (10), between  
10 which plates the moving strand passes; and

(d) an adjustable loading force applied to the movable tensioning plate in opposite direction to the movement of the strand generating through geometric restriction a force component perpendicular to the direction of the moving strand perpendicular to the direction of the moving strand in the region  
15 of the tensioning plates; and

(e) means to deflect the upstream strand entering the tension controller, generating in the tension controller a deflection force of which a force vector is directed in opposite direction of the adjustable loading force for a reduction of the added tension to the strand.

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For further details of how we define the apparatus in terms of protective scope the reader is now referred to claims 2-11 hereafter.

In a preferred method of this invention, a wedge is pushed between a  
25 fixed cam-surface and one of the two friction plates which in turn pinches the moving strand with the second, fixed friction plate. The moving strand is deflected around the movable friction disk and its upstream tension opposes the pushing force of the wedge, hence reducing the compression force on the moving strand. A constant output tension is achieved by selecting the proper  
30 ramp angle for this wedge.

Preferably there is provided a strand tension controller for maintaining substantially uniform strand tension for delivery to a downstream strand processing station.

- 5            Preferably there is provided a strand tension controller which allows to set a desired tension level and tension uniformity downstream from the strand tension controller.

- 10           Preferably there is provided a strand tension controller which includes means for uniformly and simultaneously setting the strand tension on a plurality of yarns being processed.

- 15           Preferably there is provided a multiple set of strand tension controllers for which the desired tension level in all yarns can be changed simultaneously to fit a specific need in a downstream strand processing station.

- 20           Preferably there is provided a multiple set of strand tension controllers for which the desired tension level in all yarns can be changed simultaneously. Preferably the arrangement is such that each unit can be fine-adjusted individually to make it suited for specific needs in a downstream strand processing station.

- 25           These and other features of the present invention can be achieved, wholly or in part, by providing a strand tension controller with provision for reducing a compression force of the tension controller to the strand to achieve a desired tension. If the incoming strand has no tension, the full compression force is applied by the tension controller to the yarn. If the incoming strand has tension, the compression force is accordingly reduced.

- 30           The compression force may be provided to the tension device by mechanical means.

The compression force may be provided to the tension device by fluidic means.

5       The compression force may be provided to the tension device by electrical means.

The compression force may be provided to the tension device by means of permanent magnets.

10

In the preferred embodiments disclosed below there is provided a mechanical strand tension controller, comprising a strand guiding entrance which partially deflects the incoming strand around the movable tensioning plate and guides the strand between a stationary tensioning plate and a  
15       movable tensioning plate, a force applying spring, a wedge between the movable tensioning plate and a stationary cam surface and a strand exiting guide. The spring pushes the wedge between the fixed cam surface and the movable tensioning plate and exerts a compression force on the traveling strand between the two tensioning plates. The compression force of the spring  
20       may be partially relieved through the resulting deflection force of the incoming strand to achieve a substantially constant output tension in the downstream strand.

Preferably the invention uses common tension-disks, as used in most  
25       tension devices.

The invention will now be further described, by way of example, in the accompanying drawings, in which:

30       FIG. 1 is a perspective view of the tension controller according to one embodiment of the invention;

FIG. 2 is an overall perspective view of the tension controller with a view of the path of the strand from the supply to the take-up according to an embodiment of the invention;

5        FIG. 3 is a side view of the tension controller with the strand exiting to the left;

FIG. 4 is a top view of the tension controller with the top part removed to show the inside of the tension controller;

10

FIG. 5 is an exploded view of the tension controller with all parts shown. Center lines connect the individual parts to facilitate the understanding of how the parts fit together;

15        FIG. 6 is a simplified cross-sectional view of the tension controller with the inserted strand and the adjustable loading force applied to a wedge;

FIG. 7 is a force diagram with zero upstream tension and shows how the loading force is generating the compression acting on the tensioning  
20    plates;

FIG. 8 is a force diagram with nominal upstream tension and shows how the loading force is reduced by the upstream tension;

25        FIG. 9 is a sectional front view of the tension controller with central setting of the loading force through an air tube;

FIG. 10 is a sectional front view of the tension controller with central setting of the loading force through electro-magnetic force;

30

FIG. 11 is a sectional front view of the tension controller with the setting of the loading force through a permanent magnet;

FIG. 12 is an alternate method with the wedge of Fig. 6 being replaced by linkages, achieving similar force characteristics;

5        FIG. 13 is a perspective view of the tension controller according to one embodiment of the invention with a floating guide touching the tensioning plate;

10        FIG. 14 shows the forces and angles thereof reacting on the tension controller;

FIG. 15 shows how the tension controllers can be centrally controlled by a common electrical supply.

15        Referring now specifically to the drawings, a tension controller 1 is broadly illustrated in FIG. 1 as a part of a strand tension apparatus, including a strand supply and take-up mechanism. A supply package 2 dispenses of the upstream strand 3 which enters into the tension controller 1 through an entrance guide 4. The downstream strand 5 exits the tension controller 1  
20        through the exit guide 6 to be wound up by the take-up package 7.

Referring now to FIG. 2, a perspective view shows the tension controller 1 having a bracket 8, shown transparent for clarity. A stationary disk 9 is shown, located below a movable disk 10. A wedge plate 11 is locked in place  
25        inside the movable disk 10. A setting spring 12 is held on one side by a set-screw 13 which is inserted in a bore in the bracket 8. The other side of the setting spring 12 pushes against the wedge plate 11. Two balls 14 are located between a wedge slot 15 in the wedge plate 11 on one side and in a bracket slot 16 in the bracket 8 in order to reduce the friction between the fixed bracket  
30        8 and the sliding wedge plate 11, which in turn is fastened to the movable disk 10.



In FIG. 3 the same parts are shown in front view. Especially noteworthy is the wedge angle 23, which plays an important role in the function of the tension controller.

5 Referring now to FIG. 4, a top-section of the tension controller 1 is shown with the top part of the bracket 8 removed.

FIG. 5 is an exploded view of the tension controller 1 with all parts shown. Center lines connect the individual parts to facilitate the understanding  
10 of how the parts fit together. It also shows the self-adjusting mounting of the stationary disk 9 which fits with its center hole 18 onto the bracket horn 17 of the bracket 8. This assures an even contact between the two contact surfaces 19 of the stationary disk 9 and the movable disk 10.

15 Referring to FIG. 6, a schematic drawing of the tension controller shows the tension wedge 21 symbolizing the wedge plate 11 (not shown). The shaded surfaces 22 are stationary surfaces. The adjustable loading force 20 is acting on the tension wedge 21 which has a wedge angle 23. The upstream strand 3 is bent around the movable disk 10 and is compressed between the  
20 movable disk 10 and the stationary disk 9 and the downstream strand 5 proceeds to the take-up package 7 (not shown).

The schematic drawing FIG. 7 of the tension controller 1 together with a force diagram 29 demonstrates how the adjustable loading force 20 is acting  
25 on the tension wedge 21. The loading force 20 is broken down into the two force components, a normal force 24 and a compression force 26. The normal force 24 is taken up by the stationary surface 22 and has no effect on the strand 25. The compression force 26 acts on the strand 25 by compressing it between the movable disk 10 and the stationary disk 9. It should be noted that  
30 the force angle 27 is equal to the difference between  $90^\circ$  and the wedge angle 23. The symbol 28 denotes a right angle of  $90^\circ$ . It is assumed in this drawing that the upstream strand 3 has zero tension.

Referring to FIG. 8 the same adjustable loading force **20** is acting on the tension wedge **21**. In addition it shows the up-stream tension **30** in the upstream strand **3** with its resulting strand tension **31**. It should be realized that the value of the strand tension **31** is larger than the value of the up-stream tension **30** due to the frictional forces added during the passing of the strand **5** around the movable disk **10**. The force reduction **32** demonstrates how the adjustable loading force **20** is reduced by the value of the strand tension **31**. The resultant force diagram **33** shows the reduced loading force **34** with a reduced normal force **35** and a reduced compression force **36** as compared to FIG. 7, which will add less tension to the strand **5**. It may be noted that the relative small influence of the up-stream tension **30** on the resultant force diagram **33** has been disregarded for reason of simplification.

Referring now to FIG. 9, the wedge plate **11** is loaded by an air pressure system. A U-channel **37** contains an elastic air tube **38**. It pushes over the pressure anvil **39** through a pressure stem **40** with a ball enlargement **41** against a hole **45** in the wedge plate **11**. The pressure anvil **39** is provided with a tap **43** and the pressure stem **40** has a thread **42** which is threaded into the tap **43**. An adjustment wheel **44** on the pressure stem **40** allows fine adjustment of the adjustable loading force **20** of each individual tension controller **1**. By changing the air pressure in the elastic air tube **38** the adjustable loading force **20** (not shown) on a number of individual tension controller **1**, connected to the same air system can be varied simultaneously.

Referring now to FIG. 10, the wedge plate **11** is loaded by electromagnetic force. An electromagnet spool **46** is mounted on the bracket **8**. An anvil disk **47**, with a disk tap **48**, transmits the force through the magnet stem **49**, with a stem ball **50**, against the hole **45** in the wedge plate **11**. Each tension controller **1** can be individually adjusted by turning the anvil disk **47** against the magnet stem **49**. Changing the voltage of the electrical supply to

the electromagnet spool 46 a number of individual tension controller 1, connected to the same electrical system, can be varied simultaneously.

Referring now to FIG. 11, the wedge plate 11 is loaded by a permanent magnet 51. The permanent magnet 51 is mounted on the bracket 8. An anvil disk 47, with a disk tap 48, transmits its force through the magnet stem 49, with a stem ball 50, against the hole 45 in the wedge plate 11. The tension controller 1 can be adjusted by turning the anvil disk 47 against the magnet stem 49.

The tension controller 1 in FIG. 12 achieves the same force characteristics as shown in FIG. 6 to 8 with pivotal levers 52. Each pivotal lever 52 is pivotally mounted on the stationary surface 22 on one side and on the movable disk 10 on the other side. The same force diagram 29 applies to this system.

Referring to FIG. 13, a floating guide 53 is pushing against the movable disk 10 in order to treat the strand 3 more gently. The disk lever 54 with the floating guide 53 is pivotally mounted on the bracket 8 by the pivot 55.

FIG. 14 shows the forces as they apply to the tension controller 1. For this tension analysis the tension controller 1 is shown with the floating guide 53 as shown in FIG. 13. The upstream strand 3 is guided around the floating guide and the strand 26 is compressed between the stationary disk 9 and the movable disk 10. The adjustable loading force 20 is applied to the tension wedge 21. By selecting the proper wedge angle " $\alpha$ " for each input angle " $\beta$ " the tension controller "1" becomes fully compensating for constant output tension 58. It is believed that the following formula is applicable:

$$\tan \alpha = -\mu + 2 \mu (e^{\mu \beta} - \cos \beta) / (e^{\mu \beta} - 1)$$

It is understood that " $\mu$ " is the friction coefficient between the strand **26** and all surfaces it contacts. It is also understood that if " $\mu$ " is not constant, the formula for " $\tan \alpha$ " has to be modified correspondingly.

5                   With respect to FIG. **15**, several tension controllers **1** are shown where the electromagnetic spool **46** of each tension controller **1** is connected to a central wiring **59** by means of the branch wiring **60**. By changing the voltage in the central wiring, all tension controllers **1** can be set simultaneously.

10

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## CLAIMS

1. A strand tension apparatus, comprising:

5 (a) a strand delivery mechanism for delivering a moving strand (3) downstream from a strand supply (2);

(b) a strand take-up mechanism (7) positioned downstream from the strand delivery mechanism for pulling the strand from the strand supply;

10 (c) a tension controller (1) positioned between the strand delivery mechanism and the strand take-up mechanism for adding tension to the moving strand (5) as it moves downstream to the strand take-up mechanism, the tension controller including a pair of tensioning plates consisting of a stationary tensioning plate (9) and a second, movable tensioning plate (10), between which plates the moving strand passes; and

15 (d) an adjustable loading force applied to the movable tensioning plate in opposite direction to the movement of the strand generating through geometric restriction a force component perpendicular to the direction of the moving strand; and

20 (e) means to deflect the upstream strand entering the tension controller, generating in the tension controller a deflection force of which a force vector is directed in opposite direction of the adjustable loading force for a reduction of the added tension to the strand.

2. A strand tension apparatus according to claim 1, where the added tension to  
25 the strand by the compression force between the two tensioning plates is reduced through the force vector of the tension in the upstream strand sufficiently to result in a constant output tension in the downstream strand.

3. A strand tension apparatus according to claim 1 or 2, where the movable  
30 plate is restricted in its movement to separate from the stationary plate with a major motion-component in the direction of the down-stream movement of the strand.

4. A strand tension apparatus according to any preceding claim, comprising a wedge (21) between the movable tensioning plate and a fixed cam-surface (22).
- 5 5. A strand tension apparatus according to any preceding claim, where the upstream tension vector of the moving strand is deflected before entering the space between the two tensioning plates to generate a force opposing adjustable loading force to reduce the added tension on the movable strand.
- 10 6. A strand tension apparatus according to claim 4, wherein the wedge is fastened to the movable tensioning plate with the thinner portion of the wedge pointing in the opposite direction of the movement of the strand; and where the adjustable loading force pushes the wedge against the fixed cam-surface, forcing the movable tensioning plate against the fixed tensioning plate to apply
- 15 the compression force to the moving strand to increase the downstream tension.
7. A strand tension apparatus according to any preceding claim, wherein the movable plate is restricted in its movement to separate from the stationary
- 20 plate by at least one pivoting link (52).
8. A strand tension apparatus according to claims 4 and 7, comprising at least one pivoting link, fastened on one side to the movable tensioning plate and on the other side at a fixed point; wherein the adjustable loading force pushes the
- 25 movable plate against the fixed cam-surface, forcing the movable tensioning plate against the fixed tensioning plate to apply the compression force to the moving strand to increase the downstream tension.
9. A strand tension apparatus according to claim 4 or 7, wherein at least one
- 30 rolling member is positioned between the wedge and the fixed cam-surface to reduce the friction between these two members.

10. A strand tension apparatus according to any preceding claim, wherein the movable strand is guided around the movable plate through a floating guide which is free to float in the general direction of the moving strand between the tensioning plates.

5

11. A strand tension apparatus according to any preceding claim, wherein the adjustable loading force is generated by a spring, or a fluid, or a permanent magnet, or an electro-magnet; optionally including means for applying the adjustable loading force simultaneously to a plurality of tension controllers; and  
10 optionally including fine-scale adjusting means able to effect adjustments during operation of individual strand tension apparatus.

12. A method of controlling strand tension in a moving strand, comprising the steps of:

15 (a) feeding the strand (3) downstream between a pair of tensioning plates (9, 10) of a tension controller (1) to add drag force to the strand;

(b) apply a loading force to the tension controller in the direction opposite to the movement of the strand between the tensioning plates;

(c) generating through geometric restriction of the loading force a  
20 compression force on the pair of tensioning plates to generate additional drag on the strand;

(d) deflecting the strand leading into the tension controller to generate a force-vector of the upstream tension in the strand in the same direction as the movement of the strand between the tensioning plates, which will be  
25 subtracted from the loading force for a reduction in the added drag force, based on the magnitude of the upstream tension of the strand.

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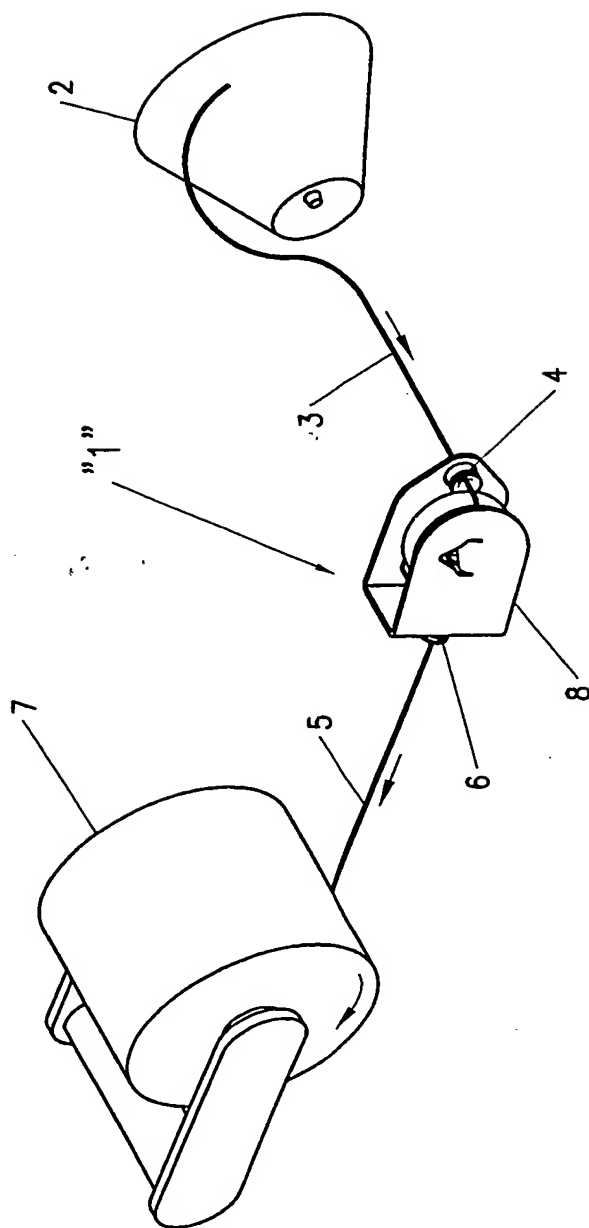


FIG. 1

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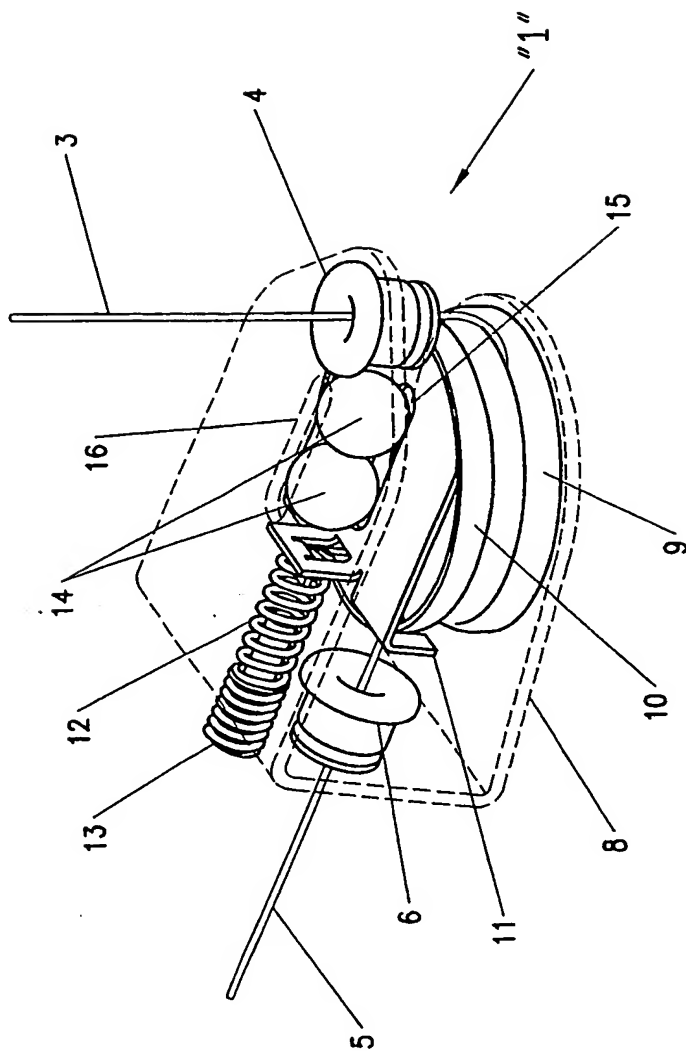


FIG. 2

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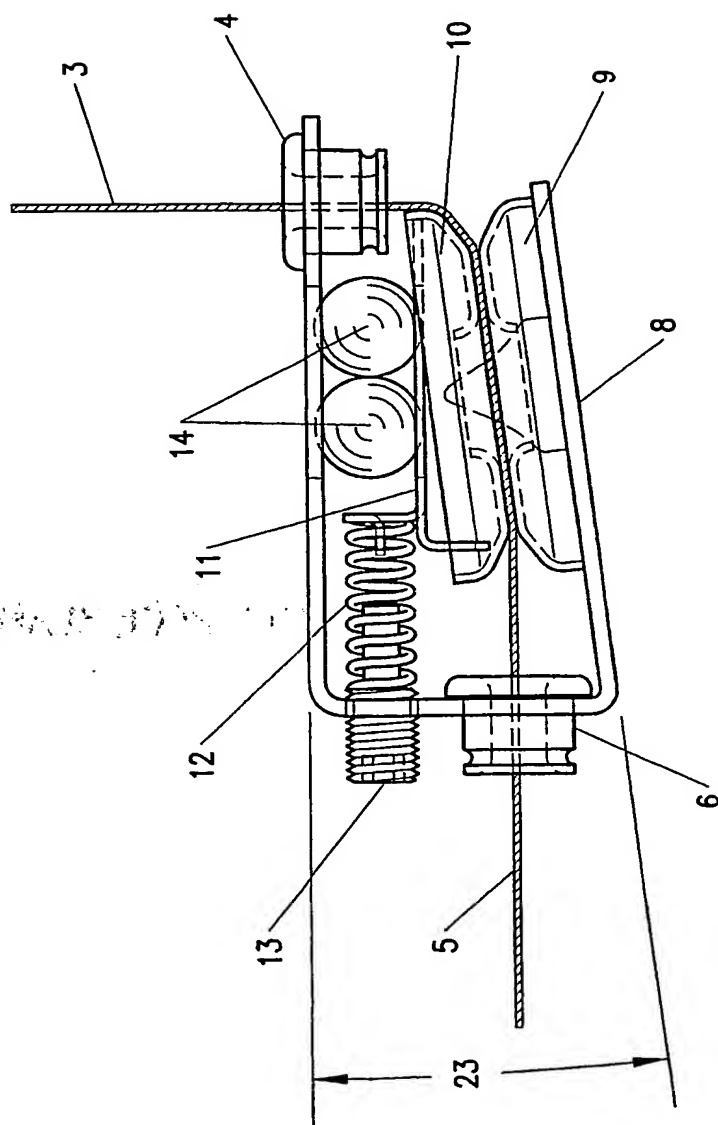


FIG. 3

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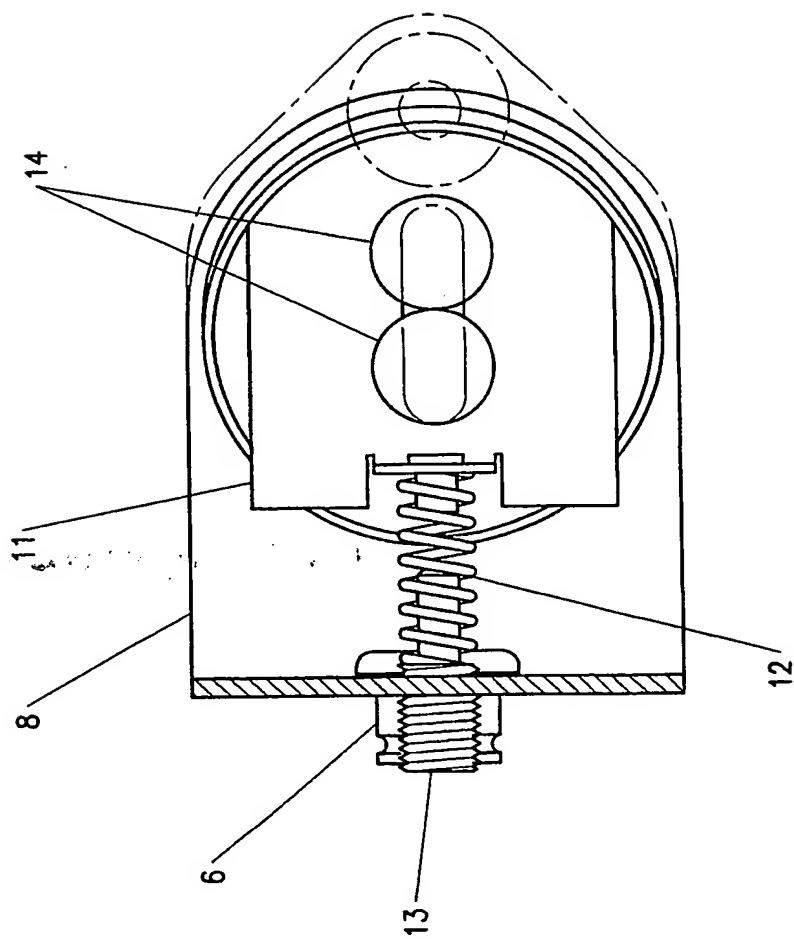


FIG. 4

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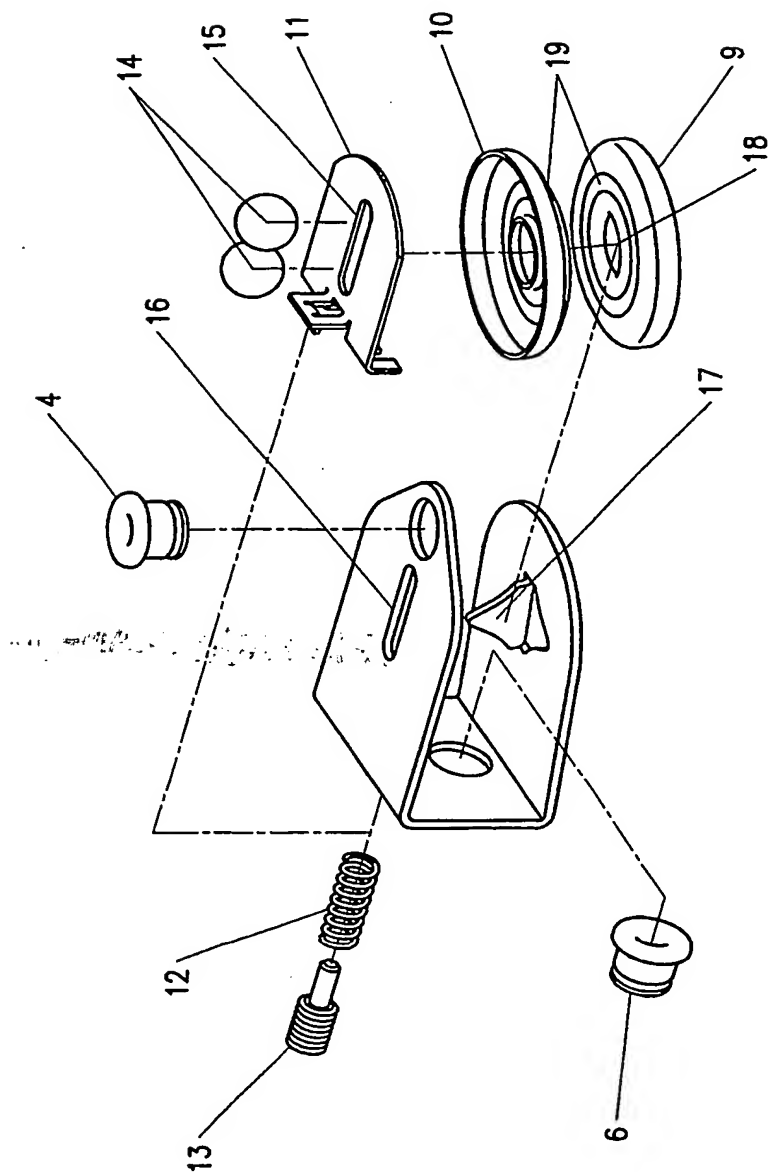


FIG. 5

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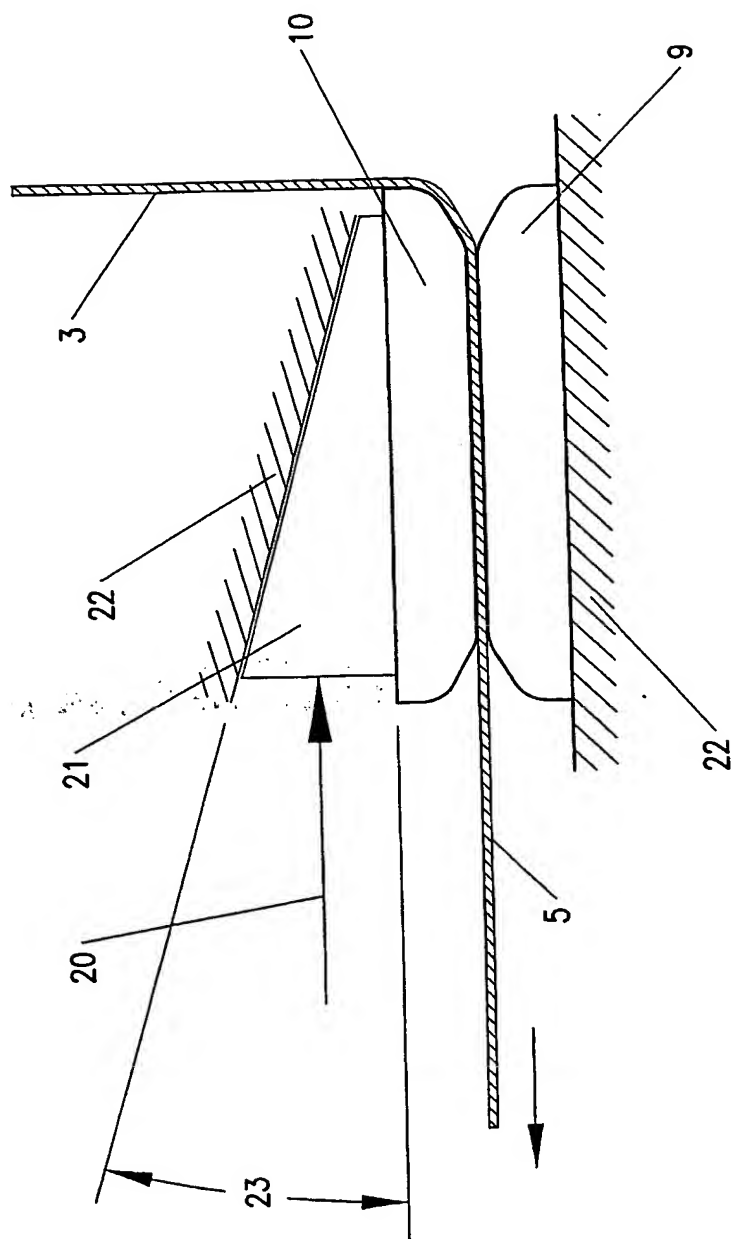


FIG. 6

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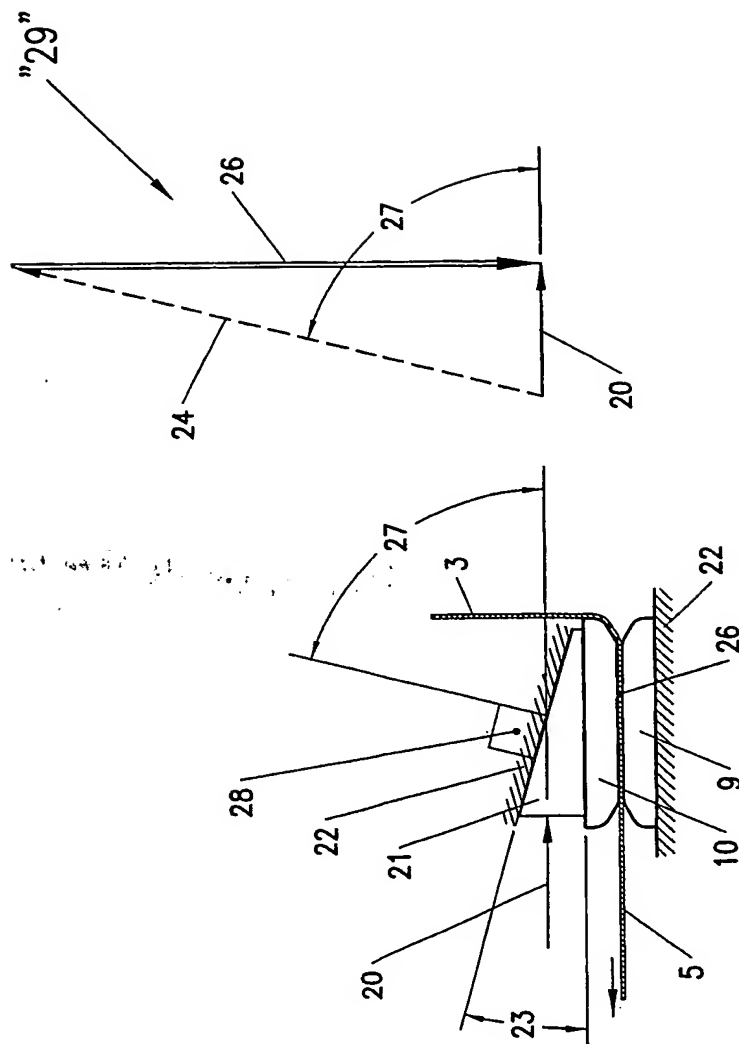


FIG. 7

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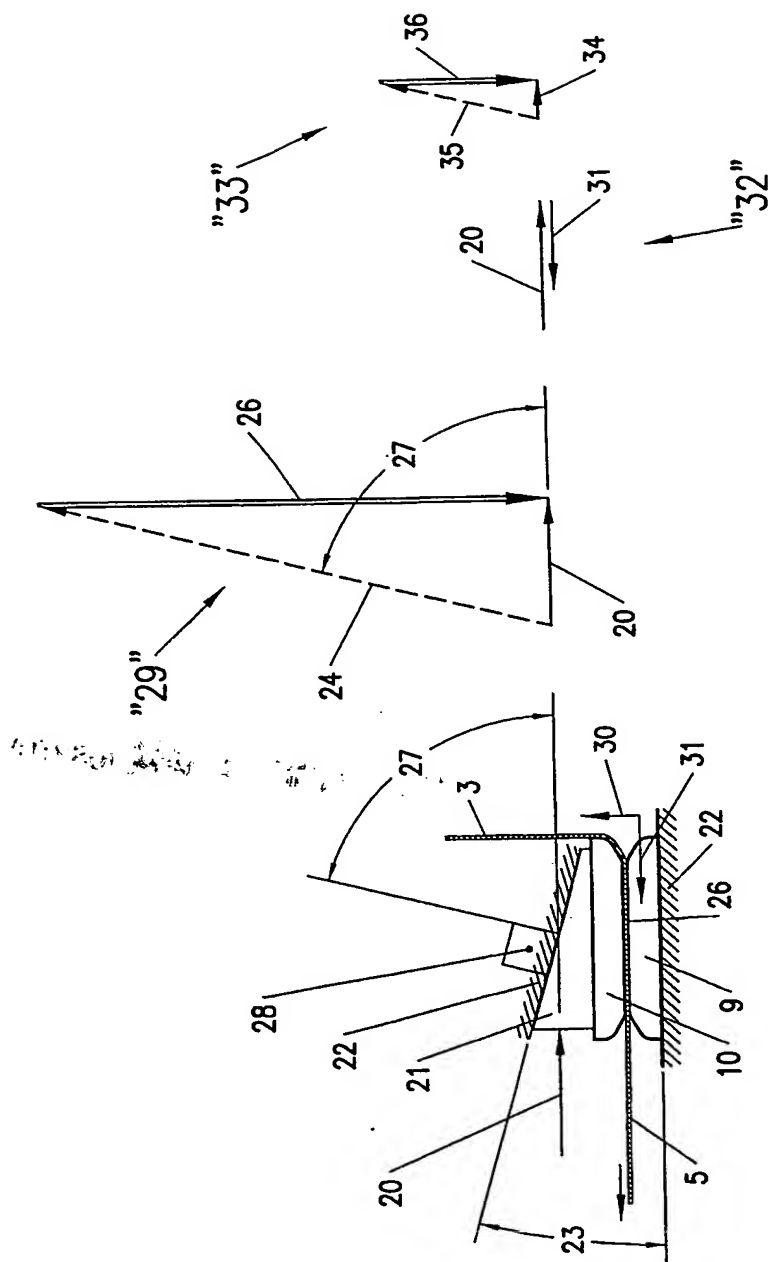


FIG. 8

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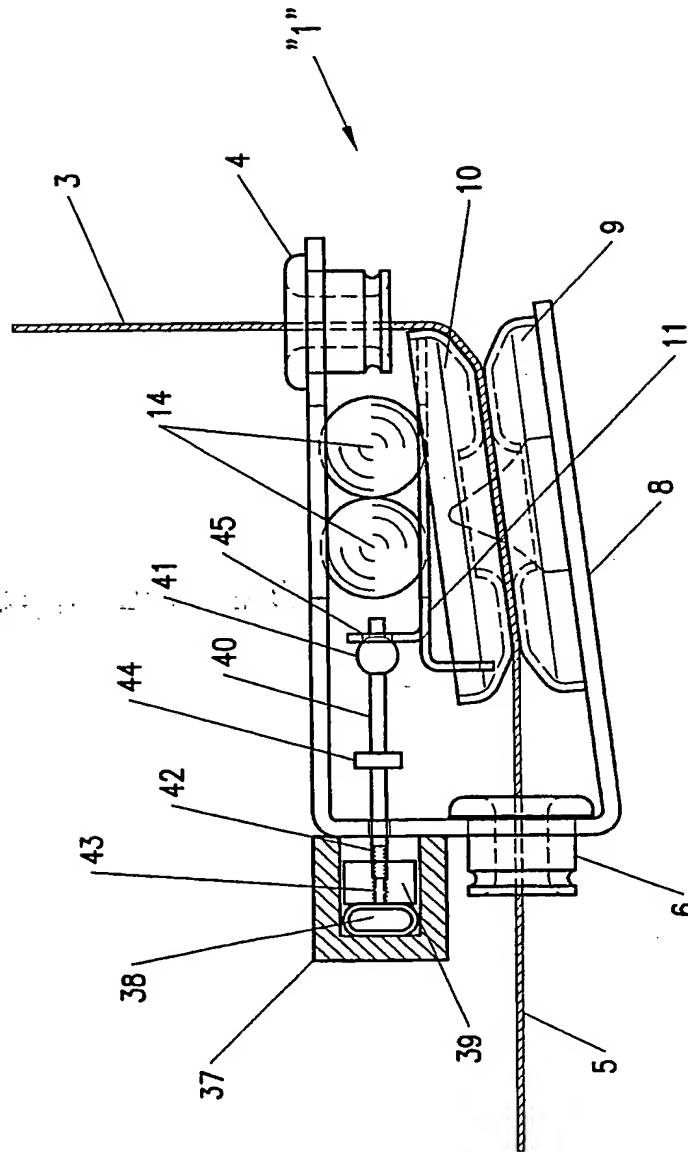


FIG. 9

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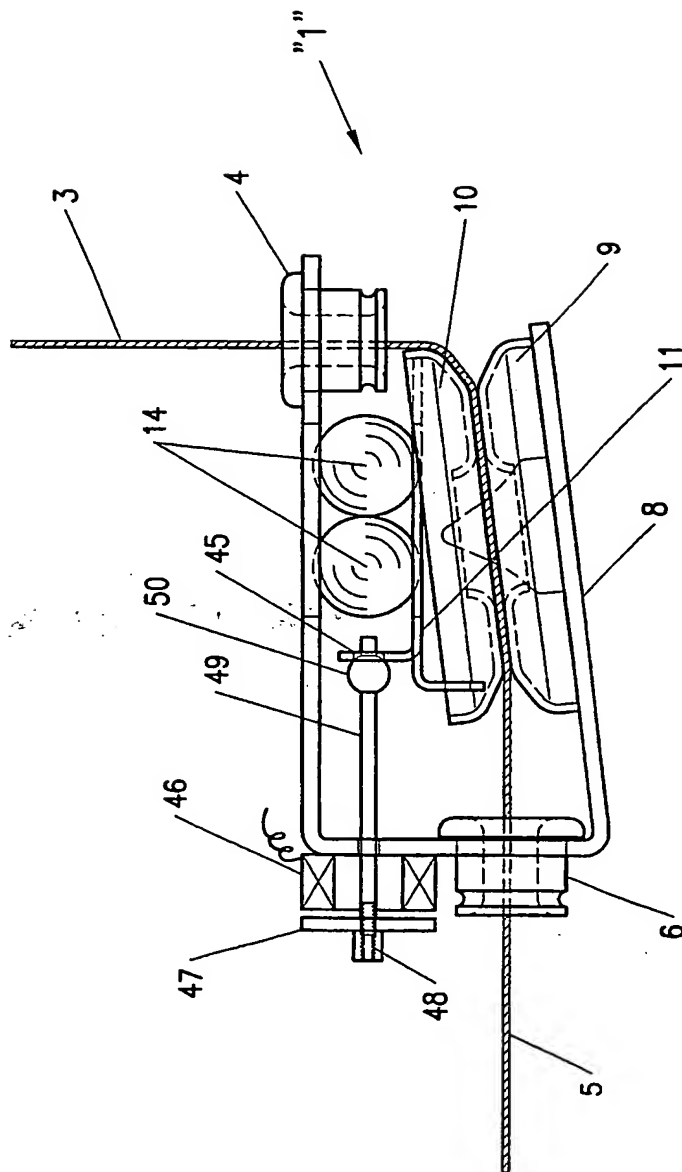


FIG. 10

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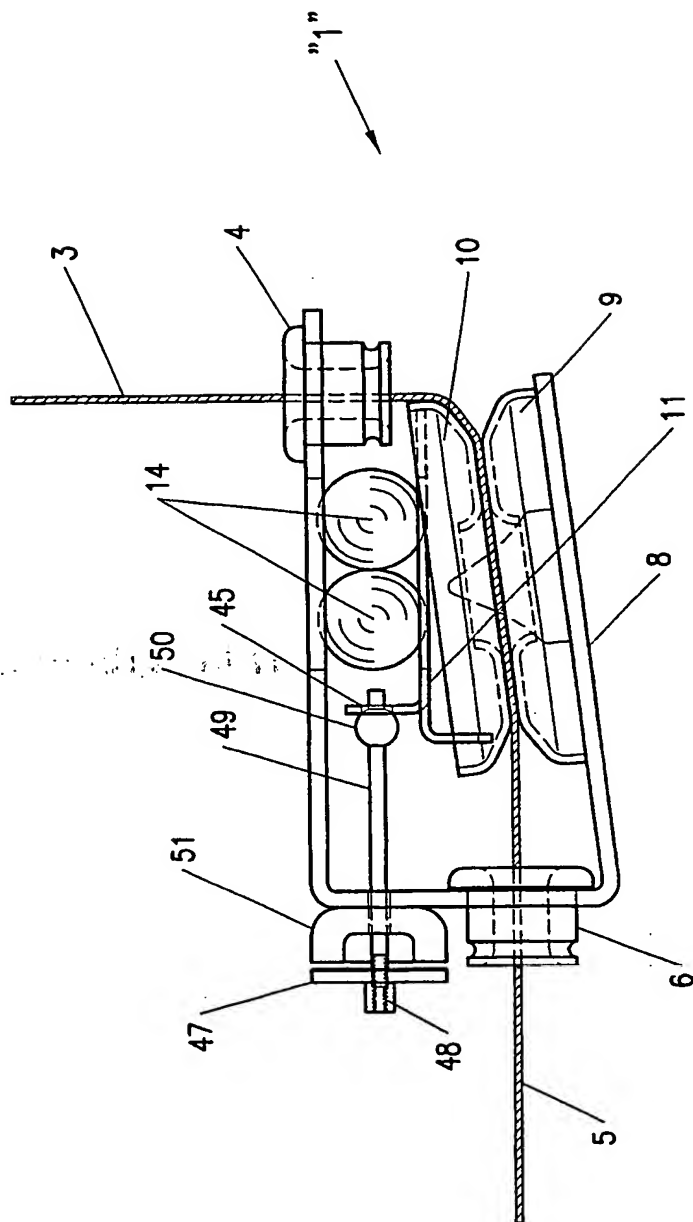


FIG. 11

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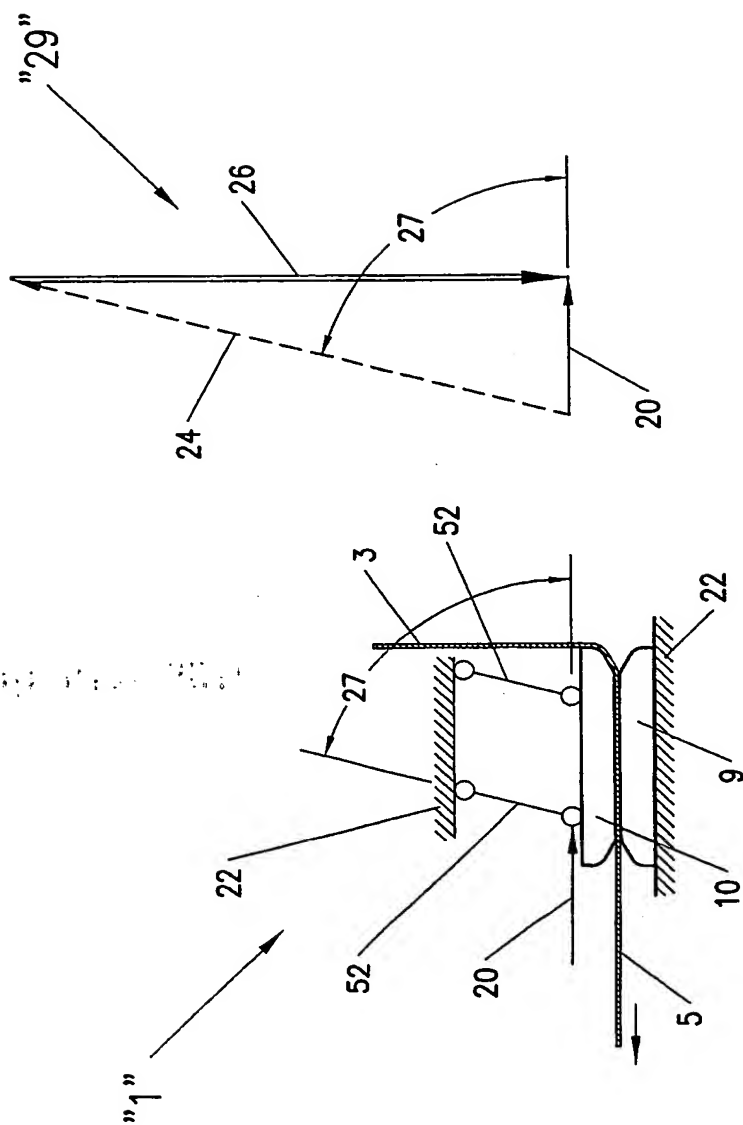


FIG. 12

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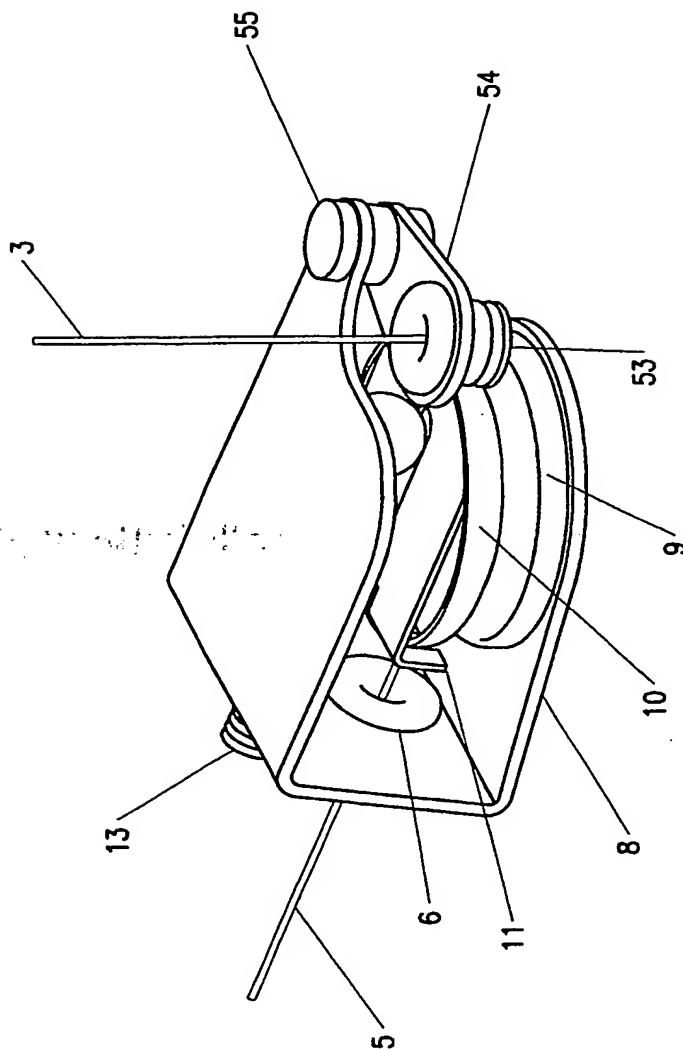


FIG. 13

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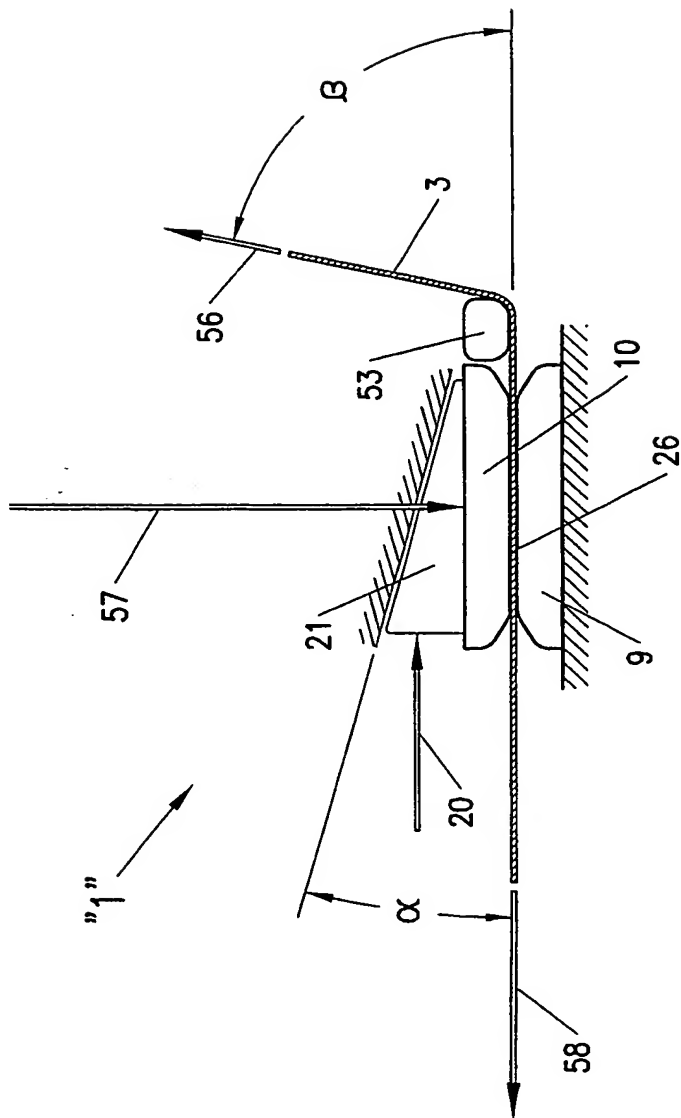


FIG. 14

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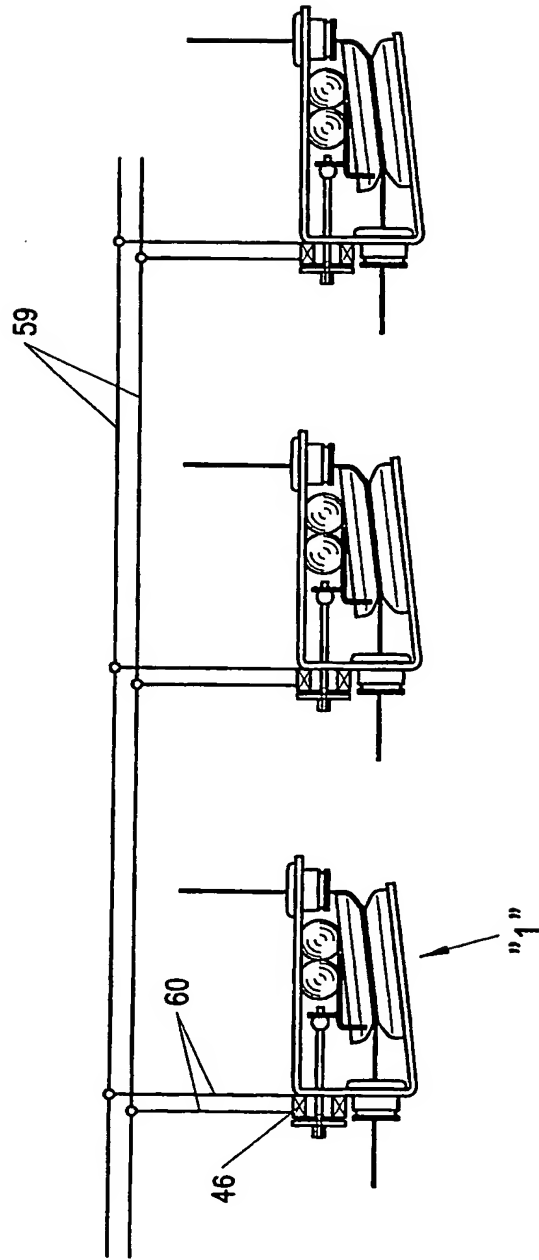


FIG. 15

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## INTERNATIONAL SEARCH REPORT

PCT/GB 03/02577

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 7 B65H59/24

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 B65H

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

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## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	DE 21 19 880 A (VYZKUMNY USTAV BAVLNARSKY) 18 November 1971 (1971-11-18) claim 1; figures	1-3, 7, 11, 12
A	PATENT ABSTRACTS OF JAPAN vol. 009, no. 226 (M-412), 12 September 1985 (1985-09-12) & JP 60 082571 A (MASAAKI MARUYAMA), 10 May 1985 (1985-05-10) abstract	1-3, 7, 11, 12
A	CH 551 338 A (B. WACHTER) 15 July 1974 (1974-07-15) the whole document	1-3, 7, 11, 12
A	US 2 715 505 A (A.A. ATKINS) 16 August 1955 (1955-08-16) figures 1-3	1-3, 7, 11, 12
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☒ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

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Date of the actual completion of the international search

29 August 2003

Date of mailing of the international search report

05/09/2003

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European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax: (+31-70) 340-3016

Authorized officer

D'Hulster, E

## INTERNATIONAL SEARCH REPORT

PCT/GB 03/02577

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